

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 15  
: :  
C INTERNATIONAL INC., *et al.*,<sup>1</sup> : Case No. 12-11882 (KJC)  
: :  
Debtors in a Foreign Proceeding. : Jointly Administered  
: :  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON APRIL 30, 2012 AT 10:00 A.M. (ET)**

**\*\*AS NO MATTERS ARE GOING FORWARD, THIS HEARING  
HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT\*\***

**RESOLVED MATTERS**

1. Foreign Representative’s Motion to Amend the Caption of the Debtors’ Cases Pursuant to 11 U.S.C. § 105(a); Fed. R. Bankr. P. 1005, 2002(m), and 2002(n); and Del. Bankr. L.R. 9004-1(a) [Docket No. 125, 3/28/12]

Response Deadline: April 11, 2012 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Certificate of No Objection [Docket No. 134, 4/15/12]
- B. Order Granting Foreign Representative’s Motion to Amend the Caption of the Debtors Cases Pursuant to 11 U.S.C. § 105(a); Fed. R. Bankr. P. 1005, 2002(m), and 2002(n); and Del. Bankr. L.R. 9004-1(a) [Docket No. 138, 4/22/13]

Status: An order has been entered.

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<sup>1</sup> The Debtors in these cases are as follows: (a) C International Inc.; (b) CUSH Inc.; (c) CIHV, Inc.; (d) CDIST LLC; (e) CMFG LLC; (f) CRSMI LLC; (g) Cinram Wireless LLC; (h) IHC Corporation; and (i) One K Studios, LLC. Concurrently with this Motion, the Foreign Representative has filed the *Foreign Representative’s Motion to Amend the Caption of the Debtors’ Cases Pursuant to 11 U.S.C. § 105(a); Fed. R. Bankr. P. 1005, 2002(m), and 2002(n); and Del Bank. L.R. 9004-1(a)* seeking approval of this revised caption of the Debtors’ cases.

2. Foreign Representative's Motion for Entry of an Order (i) Recognizing the Transition Order, (ii) Recognizing the Proposed Canadian Approval and Vesting Order, (iii) Authorizing and Approving the Sale of Certain Equipment Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (iv) Granting Certain Related Relief [Docket No. 126, 3/28/12]

Response Deadline: April 12, 2012 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Declaration of Paul Bishop in Support of (A) Foreign Representative's Motion for entry of an Order (i) Recognizing the Transition Order, (ii) Recognizing the Proposed Canadian Approval and Vesting Order, (iii) Authorizing and Approving the Sale of Certain Equipment Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (iv) Granting Certain Related Relief and (B) Motion for an Order Authorizing the Foreign Representative to File the Termination Agreement Under Seal [Docket No. 128, 3/28/12]
- B. Certificate of No Objection [Docket No. 136, 4/16/13]
- C. Order (I) Recognizing the Transition Order, (II) Recognizing the Proposed Canadian Sale Order, (III) Authorizing and Approving the Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (IV) Granting Certain Related Relief [Docket No. 139, 4/22/13]

Status: An order has been entered.

3. Motion for an Order Authorizing the Foreign Representative to File the Termination Agreement Under Seal [Docket No. 127, 3/28/12]

Response Deadline: April 12, 2012 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- A. Declaration of Paul Bishop in Support of (A) Foreign Representative's Motion for entry of an Order (i) Recognizing the Transition Order, (ii) Recognizing the Proposed Canadian Approval and Vesting Order, (iii) Authorizing and Approving the Sale of Certain Equipment Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (iv) Granting Certain Related Relief and (B) Motion for an Order Authorizing the Foreign Representative to File the Termination Agreement Under Seal [Docket No. 128, 3/28/12]
- B. Certificate of No Objection [Docket No. 137, 4/16/13]

C. Order Authorizing the Foreign Representative to File the Termination Agreement Under Seal [Docket No. 141, 4/22/13]

Status: An order has been entered.

Dated: Wilmington, Delaware  
April 23, 2013

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